



CASE HISTORY ANTARES VISION GROUP

SETTING OPERATION AND SCALING IN SWISS MARKET

6 June 2023

EXPERIENCE THE POWER OF TRUSTPARENCY



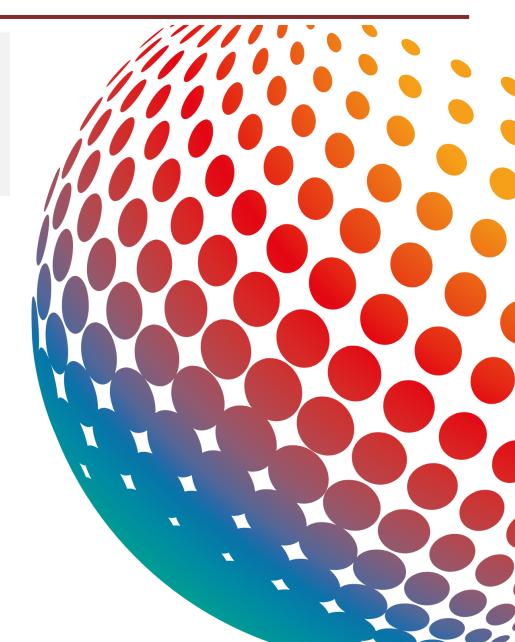
Antares Vision Group is driving digitalization of products and supply chains by leading traceability, inspection, and integrated data management. AV Group helps companies and institutions to achieve safety, quality, efficiency, and sustainability, enabling transparency and build trust: Trustparency™.

OUR VISION:

To be globally recognized as **innovation enabler** with the **power of technology**, to improve **quality of life**.

OUR MISSION:

To accelerate **technology innovation and digitalization** by connecting the **physical and digital worlds** with the **integrated value chain**, empowering our customers to protect **product**, **profit**, **people**, and **planet**.



A HISTORY OF PASSION AND INNOVATION



SEMTEC

Emidio 7orzella and Massimo Bonardi found an optoelectronics laboratory, as a spin-off of the University of Brescia

1998

1990s

THE **ENCOUNTER**

Emidio Zorzella and Massimo Bonardi first meet at the Polytechnic University of Milan, Italy

ANTARES VISION

is founded. inheriting SemTec's expertise and technological know-how. Antares Vision quickly establishes itself as a global leader in traceability

2001

A NEW BUSINESS DIVISION

EU legislation to fight counterfeiting of pharmaceutical products is announced

2007

2012

FONDO ITALIANO DI INVESTIMENTO

The fund becomes the first financial investor of **Antares Vision**

CHAMPIONS OF INNOVATION

At the European Business Awards, Antares Vision wins the National Champion Award in the sector dedicated to technological innovation

2014

2017

A NEW STEP

Antares Vision repurchases the shares which had been held by the Fondo Italiano di Investimento since July 2012

SARGAS

The entrepreneurial investor acquires shares to support Antares Vision growth

2018

2019

ANTARES VISION GROWTH AND LISTING

Acquisition of T2 Software, FT System, and 37,5% share of Orobix. With the AIM Italy listing, Antares Vision becomes a joint-stock company

NEW **ACOUISITIONS**

Antares Vision Group acquires Tradeticity, Convel and **Applied Vision**

2020

2021

ONE GROUP, ONE **COMPANY**

Antares Vision becomes a Group. enters the STAR segment of the Italian Stock Exchange and acquires rfxcel. Pen-tec and Tecnel

A NEW STEP TOWARDS INTERNATIONALIZATION

Acquisition of ACSIS, Packital and Ingg. Vescovini and majority stake in Wavision. Partnership with Edgyn, and joining Euronext Tech Leaders

2022

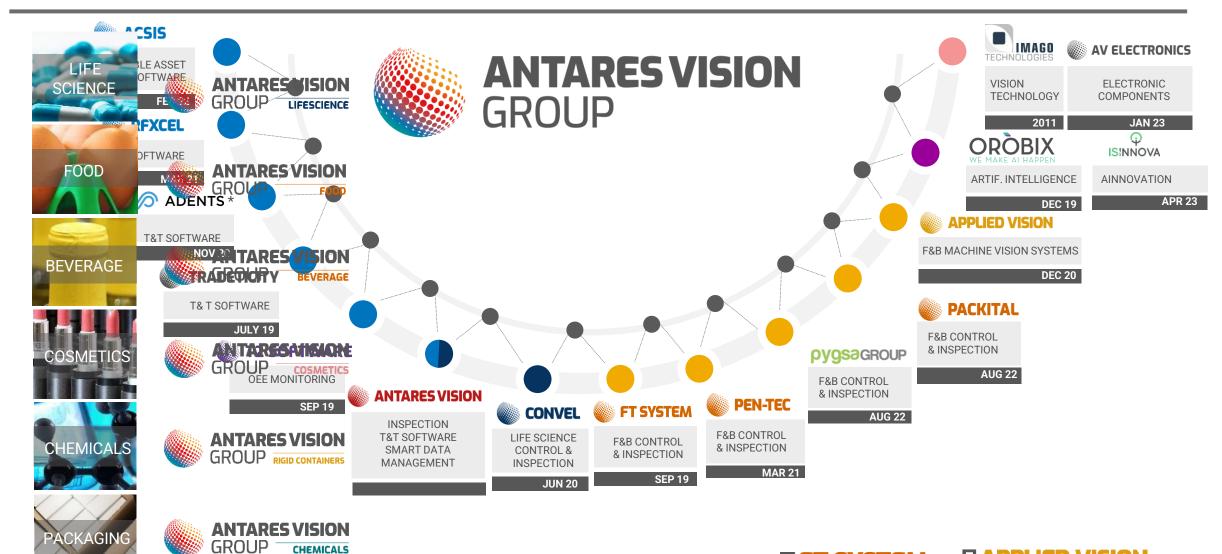
2023

TO THE FUTURE AND **BEYOND**

Launch of AV Electronics, the Group acquires 30% share of PYGSA expanding in the Spain and Portugal, acquisition of Smart Point and 15% of ISINNOVA

FROM THE BEST OF BREED







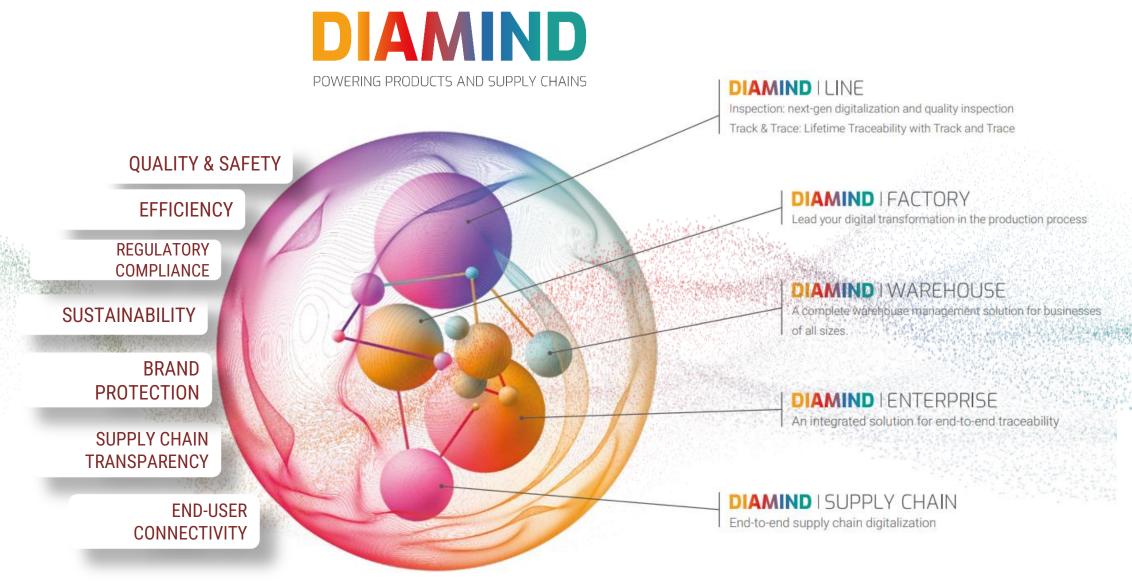






THE INTELLIGENT INTEGRATED ECOSYSTEM OF SOLUTIONS





ANTARES VISION GROUP IN BRIEF





€ 223 Mln

7%

24%

62%

38%

LEADER IN LIFE SCIENCE TRACK&TRACE

2022 REVENUE

R&D INVESTMENT

SOFTWARE AS % OF REVENUE

LIFE **SCIENCE**

FMCG

MORE THAN

30 company sites

• 1100 employees worldwide

40 partners

60 countries served

3500+

Traceability solutions that equip packaging lines worldwide

20+

billion

Serial numbers managed

20 + years

Combined experience in Track & Trace and vision technologies for over 400 pharmaceutical customers

interconnected with the largest network of **5,000+ third parties** (CMO, CPO, 3PL, DCs...)

25,000+

Inspection systems installed on packaging and production lines for quality control all over the world

6500+

Inspection systems installed on bottling and packaging lines for quality control all over the world

2500+

Loyal customers





WHY SWITZERLAND?

INNOVATION AND R&D

1st place in <u>WIPO's 2022 Global Innovation Index</u> (GII)

TALENT POOL

1st place in Global Talent Competitiveness Index by INSEAD

HUB FOR VALUABLE GLOBAL COMPANIES

15 Fortune 500 Companies Headquartered in Switzerland

LT CC

WHY LTCC?

HUB OF CONNECTIONS

High-qualified networking opportunities, visibility and reputation facilitation, talent attraction

INNOVATION DEVELOPMENT

R&D collaboration among companies and universities, access to R&D competences and innovative digital capabilities, access to Public Funds

BUSINESS OPPORTUNITIES

Access to a community of potentials, market research, data and tech trends, plug&play services



THE SWISS PROJECT

THE AV GROUP SWISS PROJECT: UNLEASH INNOVATION





FEASIBILITY PROJECT - DEVELOPMENT

- Research of national/international partner
- Strong focus on digital innovation
- Talent attraction with software development skills*

SECOND STEP
June August 2022

2

PARTNERSHIP WITH LIFESTYLE TECH COMPETENCE CENTER

- Financing of Feasibility Project Innosuisse
- Cooperation with SUPSI University

THIRD STEP

September 2022

OPEN AV GROUP IN CANTON OF TICINO

- Legal Entity Set Up in Lugano
- Co-working space in Dagorà
- **Continuity** in the project development
- Talent Acquisition & Hiring with our first Employee in Ticino and a strong hiring plan, starting from 4/5 people in 2023

PARTNERSHIP WITH LIFESTYLE TECH COMPETENCE CENTER



MAY 2022



Antares Vision Group joined Lifestyle
Competence Center

APR 2022



Emidio Zorzella joined the Board Members of LTCC

SEPT 2022



- Antares Vision Group in Dagorà Innovation Hub
- Legal Entity Set Up in Lugano
- Co-working space in Dagorà
- Kick-off of the innovative project
- Talent Acquisition & Hiring in 2023

INNOVATION PROJECT WITH INNOSUISSE AND SUPSI



The Project: Develop end-to-end digital traceability platform for FASHION to guarantee sustainability, safety and quality, efficiency and trust.

PHASES of THE INNOVATION PROJECT

	1 IDENTIFICATION OF AN INNOVATION INITIATIVE	2 FEASIBILITY STUDY AND CASE STUDY	3 INNOSUISSE APPROVAL AND IMPLEMENTATION
ACTIVITIES	 Workshops to discuss and gather innovation projects from Antares Vision Group 		 To be defined after Innosuisse approval and activation of co- funding
	 Evaluation of innovation projects carried out by LTCC and SUPSI 		
	 Identification of the best initiative to start feasibility study for Antares 		
KEY DELIVERABLES	 One / two workshops One project fitting SUPSI and LTCC capabilities 	 Feasibility study compliant with Innosuisse requirements for co- funding 	■ To Be Defined (TBD)
TIMELINE	3 months	3-5 months	TBD
PARTNERS	ANTARES VISION SUPSI	ANTARES VISION SUPSI + OTHER PARTNER (BRAND, RETAILER, MANUFACTURER)	SUPSI + OTHER PARTNER

LTCC supported AV Group to find an industrial partner (in Fashion) to develop the project.







AV GROUP / LIFESTYLE COMPETENCE CENTER

INNOVATION & RESEARCH

- Industry Partner found for project development
- Finalize and sign off on the specific details of innovation and research project together with SUPSI and the Partner
- Finalize the project proposal to submit to INNOSUISSE

AV GROUP / DAGORA'

BUSINESS DEVELOPMENT

- LID Pharma & Cosmetics March 2023, Lugano
- eSustainability (food, beverage, lifestyle companies) October 2023, Zurich
- eLuxury Summit, November 2023, Losanna





Contact us!

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